

PROJECTS AWARDED

FINANCIAL SECTOR

SECTOR - FINANCIAL (No. 1)

Ref. No.	Project Title		Administration of Trust Funds by the CARICOM Development Fund					
Name of Legal Entity	Country	Overall Project Value (EUR/US)	Proportion carried out by legal entity (%)	No of staff provided	Name of Client	Origin of Funding	Dates (start/end)	Name of consortium members, if any
UWI Consulting Inc.	CARICOM Member States	US \$60,000	100%	3	CARICOM Development Fund (CDF)	CARICOM Development fund	May 20, 2013 – October 9, 2013	none
Detailed Description of Project					Type of Service Provided			
<p>OBJECTIVE:</p> <p>The overall purpose of this consultancy was to develop the business strategy, operational and implementation plan for the CARICOM Development Fund (CDF) to establish a regime of Trust Funds in its operations commencing January 2014. The regime was constructed such that consistency with the mandate of the CDF is maintained as well as harmonization of management as cost recovery polices inter alia across individual trusts is achieved.</p>					<p>SCOPE OF WORK:</p> <ol style="list-style-type: none"> 1. Review work already undertaken by CDF on the administration of the Trust Funds including the proposed legal, governance and management structure 2. Scan operations of Trust Funds used by donors in the Caribbean region. 3. Develop detailed business Case for Trust Funds as a key pillar in CDF sustainable financing strategy to include financial projections 4. Develop the detailed criteria, policies and procedures for the acceptance, operations and management of Trust Funds. 5. Develop standardized agreements/templates to be used to accept single –donor or multiple donors Trust Funds bearing in mind bilateral and multilateral partners which targeted in the CDF’s mobilization plan 6. Draft guide for the preparation of proposals with tailored guidance on requirements of different development partners and government agencies 7. Draft report including revised or new framework documents from finding. 8. Final report with decisions from the board 			

SECTOR - FINANCIAL (No. 2)

Ref. No.	Project Title		Consultancy to Develop CARICOM'S Tax Database					
Name of Legal Entity	Country	Overall Project Value (EUR/US)	Proportion carried out by legal entity (%)	No of staff provided	Name of Client	Origin of Funding	Dates (start/end)	Name of consortium members, if any
UWI Consulting Inc.	CARICOM Member States	€54,497	100%	4	CARICOM Secretariat	EU	September 2010-May 2011	none
Detailed Description of Project						Type of Service Provided		
<p>OBJECTIVE:</p> <p>The purpose of the project is to design the elements and construct an online regional tax database covering the range of taxes in force in CARICOM Member States along with other relevant information. This facilitated the overall objective which was to facilitate access to current information on the fiscal regimes in CARICOM member states in order to facilitate planning and decision making in the region.</p> <p>The Tax Database delivered:</p> <ul style="list-style-type: none"> a. A comprehensive framework for a CARICOM tax database b. An electronic tax database with web interface which is populated with an expanded and current dataset of taxes currently being applied in the CARICOM Member States along with other relevant information c. A training / user manual for the administration and management of the database. <p>Project objectives:</p> <p>The overall objective of the Project was to facilitate access to current information on the fiscal regimes in CARICOM Member States in order to support economic planning and decision-making within the CARICOM Single Market and Economy. The project was aimed at constructing and managing an online tax database for the Caribbean Community. The scope of work for this project therefore included the designing of the elements, construction and populating of the database as well as building capacity within the CARICOM Secretariat to manage the database. The design of the database should allow for general access and restricted access to certain datasets. Users will therefore require adequate security credentials to obtain access to such datasets.</p>						<p>SCOPE OF WORK:</p> <ul style="list-style-type: none"> a. Provide a comprehensive framework for CARICOM Tax Database. b. An electronic Tax Database with web interface which is populated with an expanded and current dataset of taxes currently being applied in the CARICOM Member States along with other relevant information. c. Installation and testing of the database in collaboration with the Information Systems Staff of the CARICOM Secretariat. d. Preparation of a manual of guidelines for managing the database and the provision of training for relevant staff of the CARICOM Secretariat. e. Analyzed data received to ascertain if any further clarifications and or explanations are required before it was included in the database. 		